

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|---|------------------------|----------------------------------|---|--|
| Name of Issuer Cool Link (Holding Date Submitted 03/07/2018 | gs) Limited | | | |
| I. Movements in Authorised Share Capita | al | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8491 Descrip | tion: COOL L | INK | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | |
| (2) Stock code : <u>N/A</u> Descrip | tion: N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descr | iption: N/A | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : N/A | 1 | |
| | iption: N/A No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | Par value (State | capital |
| Stock code : N/A Descr | No. of other | Par value (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of the preceding month | 600,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 600,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duris | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | a | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (======) | | | | | | |
| 2.N/A | | | | | | |
| 2.11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| _ (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | Tr. | , 1 A (O 1) | 1 \ | 3.7'1 | |
| | | То | tal A. (Ordin | | Nil | |
| | | | * | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | | N/A | | |
| | | | | | _ | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------------|-------------------------------------|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | _ | | | |
| | . | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - - - | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | _ | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) - | _ | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | - - - | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | | nary shares) | N/A | - |
| | | | ence shares) Other class) | N/A N/A | - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock and a CS Late IV | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| u <u>iaii u</u> | inder Snare Option Schemes) | | |
|-----------------|--|--|---|
| Ful if a | ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | _ = " = = | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | <u> </u> |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | | | |
| | 1 (27 (1) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (0.1111) | | |
| | | | |

| Otl | her Movements in | n Issued Share C | Capital | | | | | |
|-----|------------------|------------------|----------------|---|---------------------|---|--|--|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> (/ / |) | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|----------------------|------------|----------------|--|------------|---|--|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| si issi du p | o. of new hares of uer issued uring the month bursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| . Capital date : (dd/mm/yyyy) | | |
| | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | |
| Class of shares issuable $\frac{N/A}{(Note\ 1)}$ | | |
| 0. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| Total E. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | - - |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any): | |
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| | |
| Submitted by: Tan Seow Gee | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.