

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer Cool Link (Holding Date Submitted 02/02/2018	gs) Limited		
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code : <u>8491</u> Descrip	tion: COOL L	INK	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption : <u>N/A</u>	Λ	
	iption: N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	capital
Stock code : N/A Descr	No. of other	Par value (State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of the preceding month	600,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	600,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		•	
class of shares	a					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(======)						
2.N/A						
2.1 1/11						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivole 1)		Т.	tol A (Ondia	omr abona a	Nil	
		10	tal A. (Ordin			
			,	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )	<u> </u>			
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 			
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -				
( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
	-				
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	7		nary shares)	N/A	<del>-</del>
			ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
2. N/A	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / ) 					
Stock code (if listed) Class of shares	<u> </u>					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

u <u>iaii u</u>	inder Snare Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	_ = " = =		
	shares (Note 1)		
2.	N/A		
	<del></del>		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0.1111)		

Oti	ner Movements in  Type of Issue	Issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				NI/A			
				Class of shares issuable (Note 1)	<u>N/A</u>	`		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	,		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Clas	s of shares rchased (Note 1)	N/A			
6.	Repurchase of shares			Can	cellation date:	( / /	)		
				EGN (dd/	M approval date: mm/yyyy)	( / /	)		
				Clas rede	s of shares emed (Note 1)	N/A			
7.	Redemption of shares			Red (dd/	emption date : mm/yyyy)	( / /	)		
				EGN (dd/	M approval date: mm/yyyy)	( / /	)		
				Clas	s of shares issuable te 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency —		e and allotment : (dd/mm/yyyy)	( / /	)		
				EG! (dd/	M approval date: mm/yyyy)	( / /	)		
				Clas	s of shares issuable te 1)	<u>N/A</u>			
9.	Capital				e and allotment : (dd/mm/yyyy)	( / /	)		
	reorganisation			EGM (dd/	M approval date: mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Please specify) At price: currency date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
	rdinary sha ference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

	Remarks (if any):	
Title: Director		
	Submitted by: Tan Seow Gee	
(Director, Secretary or other duly authorised officer)	Title: Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.